

Statement as on: 30th June 2010

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

Rs. Lakhs

Total Application as per Balance Sheet (A)		<u>93,886.22</u>
Add (B)		
Provisions	Sch-14	36.69
Current Liabilities	Sch-13	<u>3,084.12</u>
		<u>3,120.81</u>
Less (C)		
Debit Balance in P&L A/c		
Loans	Sch-09	13.85
Adv & Other Assets	Sch-12	1,941.29
Cash & Bank Balance	Sch-11	3,452.56
Fixed Assets	Sch-10	617.41
Misc Exp. Not Written Off	Sch-15	
Funds available for Investments		<u><u>90,981.92</u></u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	<u>90,981.92</u>
Balance Sheet Value of:	
A. Life Fund	40,302.27
B. Pension & Gen Annuity Fund	107.65
C. Unit Linked Funds	50,572.00
	<u><u>90,981.92</u></u>

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH		Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value		
			Balance	FRSM ⁺	UL-Non Unit Res	PAR						NON PAR	
			(a)	(b)	(c)	(d)	(e)	F=[b+c+d+e]					
1	G. Sec	Not Less than 25%		5,734.36	328.41	7,509.82	1,236.27	14,808.86	36.65%		14,808.86	14,622.77	
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%		11,008.54	328.41	8,488.40	1,292.27	21,117.62	52.26%		21,117.62	20,965.55	
3	Investment subject to Exposure Norms										-		
	a. Housing & Infrastructure	Not Less than 15%		6,206.59	100.00	3,134.42	434.05	9,875.06	24.44%		9,875.06	10,088.14	
	b. i) Approved Investments			4,814.91	26.00	3,340.06	130.94	8,311.91	20.57%	18.99	8,330.90	8,282.97	
	ii) "Other Investments" not to exceed 15%	Not exceeding 35%		738.89		364.97	-	1,103.86	2.73%	(125.17)	978.69	978.69	
TOTAL LIFE FUND			100%	-	22,768.93	454.41	15,327.85	1,857.26	40,408.45	100.00%	(106.18)	40,302.27	40,315.35

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	50.31	-	50.31	46.73%	-	50.31	53.18
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	56.31	-	56.31	52.31%	-	56.31	59.12
3	Balance in Approved investment	Not Exceeding 60%	51.34	-	51.34	47.69%	-	51.34	51.31
TOTAL PENSION, GENERAL ANNUITY FUND			100%	-	107.65	-	-	107.65	110.43

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
1	Approved Investment	Not Less than 75%		45,764.51	45,764.51	90.49%
2	Other Investments	Not More than 25%		4,807.49	4,807.49	9.51%
TOTAL LINKED INSURANCE FUND			100%	-	50,572.00	50,572.00

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 14th August 2010

N. P. Bali

S. Rajagopalan

CEO

CIO

Note: (+) FRMS refers to Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938